Sarah M. Simes
Director of Compliance

"Assisting families, businesses and professionals in the accumulation and protection of wealth."

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Simes has been with John Hancock since 1992 and has worked in the corporate offices in various positions in the claims, legal, compliance and sales departments before becoming the Director of Compliance at Boston Partners in 2002. Sarah brings field and home office experience to the management team at Boston Partners.

Sarah and her team provide guidance to sales associates and the management team on all securities and insurance regulations. Sarah holds insurance, securities, investment advisor licenses as well as the General Securities Principal (Series 24) and Limited Bond Principal (Series 51) licenses. She oversees all securities, new account suitability review, compliance and licensing.

Sarah resides in Dracut, Massachusetts with her husband, Thomas Witts, and their two sons, Sam and Thomas. Outside of work, Sarah takes on an active role with the schools and PTO organizations in her town and is an avid supporter to both her sons in their athletic and music endeavors.